

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SIGA Pharmaceuticals, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

13-3864870

(State of Incorporation
or Organization) No.)

(I.R.S. Employer Identification

666 Third Avenue, 30th Floor
New York, NY

10017

(Address of Principal Executive Offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered	Name of Each Exchange on Which Each Class is to be Registered
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None.

If this form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A.(c)(1), please check the following box. []

If this form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A.(c)(2), please check the following box. []

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock (par value \$0.0001 per share)

(Title of Class)

1

Item 1. Description of Registrant's Securities to be Registered.

Information concerning the Common Stock, par value \$0.0001 per share, of SIGA Pharmaceuticals, Inc. (the "Company"), to be registered hereunder is incorporated by reference to the section entitled "Description of Securities" in the prospectus forming a part of the Registration Statement on Form SB-2, as amended (Registration No. 333-23037), filed by the Company under the Securities Act of 1933, as amended.

Item 2. Exhibits.

1. The Company's Registration Statement on Form SB-2, as amended (Registration No. 333-23037), is incorporated herein by this reference.

2. The Certificate of Incorporation of the Company is incorporated herein by this reference to Exhibit 3(a) to the Company's Registration Statement on Form SB-2, as amended (Registration No. 333-23037).

3. The Bylaws of the Company are incorporated herein by this reference to Exhibit 3(b) to the Company's Registration Statement on Form SB-2, as amended (Registration No. 333-23037).

4. A specimen certificate of the Common Stock of the Company is incorporated herein by this reference to Exhibit 4(a) to the Company's Registration Statement on Form SB-2, as amended (Registration No. 333-23037).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SIGA PHARMACEUTICALS, INC.

Date: September 5, 1997

By: /s/ David H. de Weese

David H. de Weese
Chairman, President & Chief Executive
Officer

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